

**LMN FINANCE DESIGNATED ACTIVITY COMPANY**

**(the "COMPANY")**

FOR IMMEDIATE RELEASE

Notification to the Cayman Islands Stock  
Exchange

30 June 2020

**NOTIFICATION OF CHANGE TO LISTED SECURITIES**

On 18 September 2018, effective as of 31 August 2018 (the "Issue Date"), the Issuer issued the EUR 2,700,000 Unsecured Note due 2 March 2080 ("Note 9") pursuant to the terms of a Note Instrument (the "Note 9 Instrument"). As at the Issue Date, Note 9 had an initial principal amount of EUR 2,336,184.67 and a maximum principal amount of EUR 2,700,000.

On 26 June 2020, in order to increase the maximum principal amount of Note 9 to EUR 9,700,000, the Issuer amended and restated the Note 9 Instrument (the "Amended and Restated Note 9 Instrument").

As at 26 June 2020, the principal amount drawn down under Note 9 was EUR 1,418,056.

For further information in relation to the above announcement, please contact the Company as follows:

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c/o Walkers  
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The Exchange  
IFSC  
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Ireland  
Attention: The Directors